

# ▶ 2020 CPD Programme 2011 Nottingham



**2020  
Innovation**

Novotel Nottingham (M1, J25) Bostock Lane, Long Eaton, Nottingham NG10 4EP

COURSE (all qualify for 3 CPD hours)	DATE	TIME	SPEAKER	£	No OF PLACES
Tax Planning for Family Companies	24 Feb 11	13.45 – 16.45	Mark Ward	£56	
Small Company Reporting Issues	15 Mar 11	13.45 – 16.45	Roger Bryant	£56	
Budget and Tax Update	07 Apr 11	13.45 – 16.45	Tim Palmer	£56	
Efficient Auditing under the Clarified ISAs	12 May 11	13.45 – 16.45	John Selwood	£56	
Corporation Tax Refresher and Update	14 Jun 11	13.45 – 16.45	Ros Martin	£56	
VAT Update and Current Problem Areas	06 Jul 11	13.45 – 16.45	Neil Warren	£56	
Audit and Accounts Update	14 Sep 11	13.45 – 16.45	Alan Bonham	£56	
Finance Act 2011 and Tax Update	18 Oct 11	13.45 – 16.45	Martyn Ingles	£56	
Practical Use of Trusts	29 Nov 11	13.45 – 16.45	Robert Neeve	£56	
Current Tax Problems and Investigations Update	07 Dec 11	13.45 – 16.45	Andrew Gotch	£56	



No of courses @ £56 plus VAT per place  
 I would like to book all of the above events (Training Subscription) @ £430 plus VAT  
 Please add VAT at the current rate  
 Total

£	
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I would like to pay  by the following method:

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## To Book

- ▶ Post: 2020 Group, 6110 Knights Court, Solihull Parkway, Birmingham Business Park, Birmingham, West Midlands B37 7WY
- ▶ Email: Complete the interactive pdf and return to [technical@the2020group.com](mailto:technical@the2020group.com) (Use 'Click Here' button to attach automatically)
- ▶ Fax: +44 (0) 121 314 4718
- ▶ Telephone: To book by telephone or for further information please contact the Seminars Team on +44 (0) 121 314 1234.

## Course outlines

### Audit and Accounts Update

Speakers: Alan Bonham, Guy Loveday and John Selwood

#### Objectives

This course will include a practical and extensive review of developments in accounting standards. The content will give an indication of the changes likely to occur in the near future, a review of Company Law developments and a review of changes applicable to UK auditors.

#### Course Programme

- Update on the current status of ASB Accounting Standards and Exposure Drafts
- Update on the current status of UITF Abstracts
- FRSSE issues
- Legal developments affecting audit and accounts including any Companies Act changes and new Statutory Instruments
- Reports on issues arising on the use of the clarified ISAs
- Update on the current status of APB Standards, Bulletins, Practice Notes and Consultation Drafts

#### Who Should Attend?

This course is aimed at all fee earners involved in the audit of, and accounting for, SMEs.

### Budget and Tax Update

Speakers: Peter Bunting, Gerry Hart, Martyn Ingles, Ros Martin, Tim Palmer and Dean Wootten

#### Objectives

This course will review all current tax and NIC developments relevant to smaller practices and their clients, identifying tax planning advice and highlighting the practical impact of changes made and proposed.

#### Course Programme

- Budget and Finance Bill
- Corporation Tax
- Income Tax
- PAYE, NIC and Benefit-in-Kind changes
- CGT and Inheritance Tax Update
- Overview of key VAT changes
- Tax administration – penalties and compliance effort
- Stamp duty refresher
- General overview
- Investigations Update
- Latest HMRC Policies

#### Who Should Attend?

This course is aimed at all fee earners who want to understand the impact of taxation on their clients.

### Corporation Tax Refresher and Update

Speakers: Martyn Ingles, Ros Martin, Giles Mooney and Mark Ward

#### Objectives

This course will refresh major issues affecting Corporation Tax that you will meet in general practice and update you on any recent important changes.

#### Course Programme

- Overview of existing rules and reliefs
- Review of capital allowances
- Best techniques for extracting profits
- Review of interaction with Income Tax and National Insurance
- Company Tax planning
- Corporation Tax Update
- Accounting treatments and items which are an issue in Corporation Tax
- Practical points to watch out for

#### Who Should Attend?

This course is aimed at all fee earners involved with the taxation of companies who wish to refresh the basics and be updated on recent changes.

### Current Tax Problems and Investigations Update

Speakers: Andrew Gotch, Gerry Hart, Ros Martin and Tim Palmer

#### Objectives

HMRC recently introduced a new compliance check regime. This is underpinned by new legislation which expands the ability of HMRC officers to access information enabling review of taxpayer's affairs. This course will consider the background to, and the experience of, the new regime to date and will discuss practical issues that have arisen since the new regime was introduced.

#### Course Programme

- The legislative background to compliance checks
- The practical application of these rules
- How to avoid problems for clients in managing all aspects of the regime
- Typical client pitfalls and how to spot them
- Practical solutions to common problems
- Useful resources for practitioners
- Negotiating settlements and the appeals regime in practice

#### Who Should Attend?

This course is aimed at all fee earners who wish to be aware of the new HMRC regime and want to understand the common problem areas and the practical solutions to these.

### Efficient Auditing under the Clarified ISAs

Speakers: Alan Bonham, Adrian Gibbons and John Selwood

#### Objectives

The APB adopted the Clarified ISAs for accounting periods ending on or after the 15th December 2010 and all ISAs have been rewritten as part of the Clarity Project. This course will review the main areas of audit work affected by the changes and ensure that practitioners are fully up to date and are in a position to audit clients effectively under the new ISA requirements.

#### Course Programme

- Review of the Clarity Project and Auditing Practices Board pronouncements
- Groups – ISA 600
- Related Parties – ISA 550
- Estimates – ISA 540
- Control deficiencies – ISA 265
- Evaluation of misstatements – ISA 450
- Efficient planning and recording of work
- Review procedures and ensuring an efficient close down of the audit
- Practical problems and common pitfalls and how to avoid them
- Useful tips for Auditors

#### Who Should Attend?

This course is aimed at all Auditors who need to understand and apply the Clarified ISAs and who wish to get practical advice on how to be as efficient as possible in their work.

## Course outlines **continued**

### Finance Act 2011 and Tax Update

Speakers: Peter Bunting, Gerry Hart, Martyn Ingles, Ros Martin and Tim Palmer

#### Objectives

This course will explain in detail the key changes in the Finance Act 2011 with illustrations of how these changes will apply in practice and the appropriate advice strategies for clients affected by the changes.

#### Course Programme

- Finance Act 2011
- Details of any other key tax changes not covered by the Finance Act
- Changes in HMRC practice and case law developments relevant to the general practitioner
- Revenue practice
- Revenue interpretations
- Tax cases
- Press releases
- VAT and other developments in taxation
- Practical case studies

#### Who Should Attend?

This course is aimed at all fee earners who need to understand and apply the provisions of the new legislation.

### Practical Use of Trusts

Speaker: Robert Neeve

#### Objectives

This course will enhance and extend the general practitioner's understanding of the use of trusts. The course will consider Income Tax, Inheritance Tax and CGT.

#### Course Programme

The course will include the following as appropriate to the general practitioner:

- Bare trusts: taxation and use
- Settlor interested trusts: an introduction to the tax consequences
- Gifts with reservation and pre-owned assets
- Insurance policies
- Adding assets to established trusts
- Deeds of variation

#### Who Should Attend?

This course is aimed at non-specialists who wish to develop their basic knowledge of the taxation of trusts.

### Small Company Reporting Issues

Speakers: Alan Bonham, Roger Bryant, Peter Herbert and John Selwood

#### Objectives

This course will update those issues which are important to the accountant acting for small companies.

#### Course Programme

- Update on eligibility for small company exemptions
- The proper use of the FRSSE
- Any changes in the reporting requirements of small companies
- IFRS Update
- Practical financial reporting problems experienced by small companies
- Accounting policy selection and disclosure
- Problem accounting issues
- Practical solutions to common issues

#### Who Should Attend?

This course is aimed at all fee earners involved in the preparation of small company accounts who wish to keep up to date with the latest accounting standards.

### Tax Planning for Family Companies

Speakers: Peter Bunting, Gerry Hart, Martyn Ingles and Mark Ward

#### Objectives

The tax efficient extraction of profit from the family company has become more and more important as tax rates continue to rise. This course explores the current best techniques to ensure that you know the most tax efficient routes.

#### Course Programme

- Choosing the right structure for your client
- Revenue extraction: bonus vs. dividend vs. salary vs. pension
- Timing of payments
- Dividend Waivers
- Payments to family members
- Capital extraction
- Update on definition of a business asset
- Retirement planning
- New pension rules
- Possible income shifting considerations
- Use of corporate losses
- Use of trusts in family tax planning

#### Who Should Attend?

This course is aimed at all those involved in advising family companies and who wish to be up to date with the latest in tax planning knowledge.

### VAT Update and Current Problem Areas

Speaker: Neil Warren

#### Objectives

This course will update practitioners and review problem areas they may come across on a regular basis with SME clients and at the same time highlight key changes in VAT legislation and case law that may affect them in these areas.

#### Course Programme

- Overview of existing VAT rules
- Registration and business splitting issues
- When to charge output tax and at what rate
- Input tax recovery
- Partial exemption
- Land and buildings (including option to tax)
- Transfer of a going concern
- Flat rate scheme
- Topical areas of special interest
- Significant new developments
- Update on the penalty regime in practice
- Practical guidance on key problem areas

#### Who Should Attend?

This course is aimed at all fee earners coming across VAT issues in their daily work.

## Pricing

Courses are priced competitively and 3 hour CPD courses cost £56 plus VAT.

Delegates looking to book all 10 events in a particular area can benefit by taking out a Training Subscription. This allows a named individual within a firm to attend all CPD courses during 2011 at a nominated venue for £430 plus VAT per person, payable upon booking.

## To Book

- Post: Please complete this registration form and return with payment due to:  
2020 Group, 6110 Knights Court, Solihull Parkway, Birmingham Business Park, Birmingham, West Midlands B37 7WY
- Email: Complete the interactive pdf and return to [technical@the2020group.com](mailto:technical@the2020group.com)
- Fax: +44 (0) 121 314 4718
- Telephone: To book by telephone or for further information please contact the Seminars Team on +44 (0) 121 314 1234.

On receipt of your completed registration form and payment, 2020 staff will contact you for any additional information such as delegate names etc. Your booking will then be processed and full confirmation details and a VAT invoice will be sent.

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### Cancellations / substitutions

All cancellations or substitutions must be made either in writing or by email to: [technical@the2020group.com](mailto:technical@the2020group.com). The appropriate charge will apply based on the following terms: If you contact us one month before the course, you will receive a full refund subject to a 20% administration charge. For cancellations received 2 weeks before the course, you will receive a 50% refund. For cancellations received 1 week before the course, no refund will be made.

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